

May 22, 2008

The Honorable John D. Dingell  
Chairman  
Committee on Energy and Commerce  
United States House of Representatives  
Washington, DC 20515-6115

The Honorable Bart Stupak  
Chairman  
Subcommittee on Oversight and Investigations  
Committee on Energy and Commerce  
United States House of Representatives  
Washington, DC 20515-6115

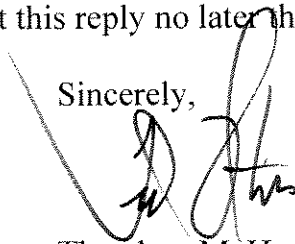
Dear Chairman Dingell and Chairman Stupak:

Our client, The Coca-Cola Company, has received your May 8, 2008 letter to its Chairman and CEO, E. Neville Isdell. Upon receipt of your letter, the Company assembled its most knowledgeable officials and charged them with the responsibility of comprehensively and systematically responding to your requests. Following our consultation with those officials, we discussed the appropriate contours of the Company's response with Mr. Nelson on your staff. We have followed Mr. Nelson's guidance in responding to your request. Consistent with that guidance, Company officials are reviewing data and information relevant to your inquiries. The attached list is the Company's response to question 1 of your letter. For context, please note that during the time period covered on the list, the Company distributed approximately 40 billion "equivalent" cases (24 8-fluid ounce servings) of products throughout North America.

Chairman Dingell and Chairman Stupak  
May 22, 2008  
Page 2

The Company is diligently gathering its responses to the remaining questions and anticipates that it will supplement this reply no later than May 29.

Sincerely,

A handwritten signature in black ink, appearing to read 'T. Hester', is written over a large, light-colored checkmark.

Theodore M. Hester

cc: The Honorable Joe Barton, Ranking Member  
Committee on Energy and Commerce

The Honorable John Shimkus, Ranking Member  
Subcommittee on Oversight and Investigation

---